

Code AAM
Company name Mekong Fisheries Joint Stock Company
Date 05/15/2018
Subject Report on decreasing its charter capital

Content:

Mekong Fisheries Joint Stock Company announces the result of decreasing its charter capital with the following contents:

1. Information on stock:

- Stock name: Mekong Fisheries Joint Stock Company
- Stock type: common share
- Par value: 10,000 dong/share
- Number of shares issued: 12,635,840 shares
- Number of treasury shares: 2,700,139 shares
- Number of outstanding shares: 9,935,701 shares
- Number of registered shares to decrease: 2,700,139 shares
- Number of shares expected to be decreased: 9,935,701 shares
- Charter capital before reduction: VND126,358,400,000
- Charter capital after reduction: VND99,357,010,000
- Reduction method: to cancel 2,700,139 treasury shares.
- Time of implementation: May 14, 2018

2. Result of decreasing charter capital:

- Number of shares decreased: 2,700,139 shares, equivalent to 100% of registered decrease volume
- Number of shares decreased: 2,700,139 shares, equivalent to 21.37% of the shares issued volume.

3. Capital structure after the reduction of charter capital:

No.	Content	Value (10,000 dongs)	Shareholder volume	% Ratio
1	State shareholder	0	0	0.00%
2	Major shareholder	5,013,437	5	50.46%
3	Other shareholders	4,922,264	712	49.54%
4	Treasury shares	0	0	0.00%
	Total	9,935,701		100.00%
	Of which: Domestic	9,838,364	691	99.02%
	Foreign	97.337	26	0.98%